



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Manchester International Holdings Unlimited Corporation
Report Date: December 26, 2012

Further to Circular Nos. 8871-2012 dated December 10, 2012 and 9074-2012 dated December 17, 2012, Manchester International Holdings Unlimited Corporation ("MIH" or the "Corporation") furnished the Exchange a copy of the Tender Offer Report (SEC Form 19-1) filed by MCE (Philippines) Investments Limited and MCE (Philippines) Investments No. 2 Corporation with the Securities and Exchange Commission, in connection with its offer to acquire all of the remaining 17,426,395 Class "A" and 11,156,841 Class "B" shares held by the public, which comprise approximately 6.94% of the total outstanding capital stock of MIH, at the tender offer price of P3.1491 per Class "A" share and P3.5498 per Class "B" share.

Attached is a copy of the Tender Offer Report for your reference.

For the information and guidance of the investing public.