



CIRCULAR

The Philippine Stock Exchange, Inc.

<input checked="" type="checkbox"/>	Disclosures	<input type="checkbox"/>	Stockholders' Meeting	Others:	<u>Trading Halt</u>
<input type="checkbox"/>	Dividend Notice	<input type="checkbox"/>	SEC / Gov't Issuance		
<input type="checkbox"/>	Stock Rights Notice	<input type="checkbox"/>	Transfer Agent's Notice		

To : **THE INVESTING PUBLIC AND TRADING PARTICIPANTS**

Company : **MANCHESTER INTERNATIONAL HOLDINGS UNLIMITED CORPORATION**
Trading Halt

Date : **February 19, 2013**

Manchester International Holdings Unlimited Corporation ("MIH" or the "Corporation") submitted to the Exchange the attached disclosure dated February 19, 2013, which stated that:

Manchester International Holdings Unlimited Corporation (the "Corporation") hereby discloses that the following were approved at the Special Stockholders' Meeting and/or Board Meeting held today, 19 February 2013:

- 1) The following amendments to its Articles of Incorporation:
 - a. To change the name of the Corporation to "MELCO CROWN (PHILIPPINES) RESORTS CORPORATION";
 - b. To change the place where the principal office of the Corporation is located from Cabuyao, Laguna to the 10th Floor, Liberty Center, 104 H.V. dela Costa St., Salcedo Village, Makati City;
 - c. To increase the authorized capital stock of the Corporation from Nine Hundred Million Pesos (Php900,000,000.00), divided into Nine Hundred Million (900,000,000) shares of stock of the par value of One Pesos (Php1.00) each, of which sixty percent (60%) shall be Class "A" shares and forty percent (40%) of which shall be Class "B" shares, to Five Billion Nine Hundred Million Pesos (Php5,900,000,000.00), divided into Five Billion Nine Hundred Million (5,900,000,000) shares of stock of the par value of One Pesos (Php1.00) each; and

Controllership / Treasury	Market Regulation Division	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	COO / OGC
Tel. No. 688-7561/688-7508	Tel. No. 688-7541	Tel. No. 688-7510	Tel. No. 688-7480	Tel. No. 688-7534	Tel. No. 688-7411



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d. Declassification of the shares comprising the existing authorized capital stock of the Corporation, consisting of Class "A" shares and Class "B" shares to a single class of common shares and denial of pre-emptive rights thereto.

- 2) The grant of authority to the Board of Directors to:
 - a. issue such number of shares of stock out of the increase in authorized capital stock to such persons and at an issue price of not less than par value as the Board of Directors may determine as well as approval to sell treasury shares to such persons at such number and price as the Board of Directors may determine; and
 - b. Conduct an equity offering (including, but not limited to, a placing and subscription transaction) under such terms and conditions that the Board of Directors may determine, inclusive of: (i) authority to fix the number of shares for such equity transaction in such number of shares as may be required by the Corporation for funding the projects; (ii) authority to appoint advisers, consultants, underwriters/lead managers, stabilization agent, and other relevant parties for the equity transaction; (iii) determination of the offering price based on generally accepted pricing formula for publicly traded companies, such as but not limited to Enterprise Value/EBITDA/Price/Earnings, discounted cash flow or net asset value and any discount/premium price thereto, as may be appropriate or relevant per prevailing market conditions.
- 3) Ratification by a majority of the stockholders of actions taken by the Board of Directors and Officers of the Corporation since the last annual meeting, in particular, the sale of the shares of Lancashire Realty Holding Corporation and Interphil Laboratories, Inc.
- 4) The Share Incentive Plan.
- 5) The listing of the shares that will be issued in connection with the increase in authorized capital stock.

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- 6) To authorize the subscription of up to 2,846,595,772 shares by MCE (Philippines) Investments Limited out of the increase in the authorized capital stock of the Corporation at the subscription price per share equivalent to the par value of the subscribed shares of one peso (Php1.00). The proceeds of the subscription to new shares of the Corporation will be used to pay for the acquisition of assets, including but not limited to the purchase from MCE (Philippines) Investments Limited of all of the outstanding shares in MCE Holdings (Philippines) Corporation.
- 7) To conduct an equity offering with an initial allotment of up to One Billion (1,000,000,000) shares and an over-allotment of up to twenty percent (20%) of the total offer shares at the terms and conditions to be determined by the Board.

The details of the equity offering, including the number of shares and the offering price, are yet to be determined by the Board. These will be disclosed in due course by the Corporation.

In order to give the investing public sufficient time to digest the material information disclosed by the Corporation, the Exchange implemented a trading halt on MIH and MIHB shares today, February 19, 2013, which commenced at 9:00 a.m. and will be lifted at 10:00 a.m.

The Exchange will inform the Trading Participants and the investing public of further developments on the matter.

For your information and guidance.

(Original Signed)
JANET A. ENCARNACION
 Head, Disclosure Department

Noted by:

(Original Signed)
MARSHA M. RESURRECCION
 Head, Issuer Regulation Division

Controllership / Treasury	Market Regulation Division	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	COO / OGC
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COVER SHEET

0 0 0 0 0 5 8 6 4 8

S.E.C. Registration Number

M A N C H E S T E R I N T E R N A T I O N A L

H O L D I N G S U N L I M I T E D

C O R P O R A T I O N

(Company's Full Name)

C A N L U B A N G I N D U S T R I A L

E S T A T E , C A B U Y A O , L A G U N A

(Business Address: No. Street/City/Province)

c/o Atty. Gabriel A. Dee

Contact Person

c/o 888-0999

Company Telephone
Number

1	2	3	1
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Month Day
Fiscal Year

SEC Form 17-C

FORM TYPE

**3rd Friday of
June**

Month Day
Annual Meeting

Secondary License Type, If
Applicable

Dept. Requiring this
Doc.

Amended Articles
Number/Section

Total Amount of Borrowings

Domestic Foreign

Total No. of
Stockholders

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

DISCLOSURE

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 - d. Declassification of the shares comprising the existing authorized capital stock of the Corporation, consisting of Class "A" shares and Class "B" shares to a single class of common shares and denial of pre-emptive rights thereto.
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SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MANCHESTER INTERNATIONAL HOLDINGS UNLIMITED
CORPORATION**

By:



GABRIEL A. DEE
Corporate Secretary

19 FEBRUARY 2013

Date