



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Manchester International Holdings Unlimited Corporation
Report Date: February 22, 2013

Further to Circular Nos. 9305-2012 dated December 26, 2012 and 0017-2013 dated January 2, 2013, Manchester International Holdings Unlimited Corporation ("MIH" or the "Company") furnished the Exchange a copy of the Final Tender Offer Report (SEC Form 19-1) filed by MCE (Philippines) Investments Limited and MCE (Philippines) Investments No. 2 Corporation with the Securities and Exchange Commission, in connection with its offer to acquire all of the remaining 17,426,395 Class "A" and 11,156,841 Class "B" shares held by the public, which comprise approximately 6.94% of the total outstanding capital stock of MIH, at the tender offer price of P3.1491 per Class "A" share and P3.5498 per Class "B" share.

As stated therein, "(t)he Tender Offer Period expired at 12:00 noon on 11 February 2013. No shares were tendered in the Tender Offer."

Attached is a copy of the Final Tender Offer Report for your reference.

For your information and guidance.