

October 12, 2017

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC, Head of Disclosure Department

MR. NORBERTO T. MORENO
Assistant Head, Disclosure Department

Re: Public Ownership Report

Gentlemen:

We submit the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of September 30, 2017.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:



MARISSA T. ACADEMIA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **October 12, 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **58648** 3. BIR Tax Identification No. **000-410-840-000**
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code
8. **c/o (02) 691-8899**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON

5,665,914,841

Outstanding Debt: PhP 7.5 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

We are submitting herewith the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of September 30, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:



MARISSA T. ACADEMIA
Corporate Information Officer

October 12, 2017
Date

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION
 COMPUTATION OF PUBLIC OWNERSHIP AS OF September 30, 2017

Number of Issued Shares	5,665,914,841
Less: Number of Treasury Shares	0
Number of Issued and Outstanding Shares	5,665,914,841
Less: Non-Public Shareholdings	

	<u>% TO TOTAL Issued and Outstanding Shares</u>	<u>Number of Shares</u>	<u>Total</u>
Directors and Officers			
Clarence Yuk Man Chung Chairman and President	0.12443%	7,049,829	7,049,829
John William Crawford Independent Director	0.00009%	5,000	5,000
Alec Y. W. Tsui Independent Director	0.02435%	1,379,908	1,379,908
Johann M. Albano Director	0.00303%	171,480	171,480
Maria Marcelina O. Cruzana Director	0.00005%	2,644	2,644
Liberty Sambua Director	0.00004%	2,164	2,164
Frances Marie T. Yuyucheng Director	0.00000%	100	100
Geoffrey Stuart Davis Director	0.01836%	1,040,485	1,040,485
Jose Maria Bengzon Poe III Director	0.00002%	1,000	1,000
Geoffry Philip Andres Property President /Chief Operating Officer	0.01499%	849,566	849,566
Marissa Tomacruz-Academia Corporate Secretary, Compliance Officer and Corporate Information Officer	0.00001%	759	759
Marie Grace A. Santos Assistant Corporate Secretary and Alternate Corporate Information Officer	0.00000%	261	261
Donald Tateishi Treasurer	0.00000%	-	-
Affiliates			
MPHIL Corporation (Formerly MCE (Philippines) Investments No.2 Corporation)			
Direct	3.06812%	173,837,068	173,837,068
MCE (Philippines) Investments Limited			
Direct	69.72290%	3,950,440,196	3,950,440,196
			4,134,780,460
TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC			<u>1,531,134,381</u>

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Shares</u>	
1,531,134,381	= 27.02360%
5,665,914,841	
Required Public Ownership % =	10%
<input checked="" type="checkbox"/> COMPLIED	<input type="checkbox"/> NOT COMPLIED

Number of Issued and Outstanding Shares	5,665,914,841
Number of Outstanding Shares	5,665,914,841
Number of Treasury Shares	-
Number of Listed Shares	5,665,328,150
Number of foreign-owned shares	4,765,689,327
Foreign ownership level (%)	84.11%
Foreign ownership limit (%)	No limit
Number of Stockholders	426
Number of Shareholders owning at least one Boardlot each =	423