

September 8, 2017

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**  
*OIC, Head of Disclosure Department*

**MR. NORBERTO T. MORENO**  
*Assistant Head, Disclosure Department*

Re: Report on Form 17-C

Gentlemen:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT  
(PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA**   
*Corporate Information Officer*

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **September 8, 2017**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **58648**    3. BIR Tax Identification No. **000-410-840-000**
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**  
Address of principal office Postal Code
8. **c/o (02) 691-8899**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

**COMMON**

**5,665,328,150**

Outstanding Debt: PhP 15 billion note facility

11. Indicate the item numbers reported herein: **Items 9 – Other Events**

In connection with the disclosure dated September 7, 2017 filed on SEC Form 17-C by Melco Resorts and Entertainment (Philippines) Corporation ("**Corporation**") on the partial redemption of the corporate secured notes issued by its subsidiary Melco Resorts Leisure (PHP) Corporation ("**Melco Leisure**") on January 24, 2014 (the "**Philippine Notes**") pursuant to the Notes Facility and Security Agreement entered into by and between, among others, Melco Leisure, the Corporation and certain of its subsidiaries as guarantors and pledgors, Australia and New Zealand Banking Group Limited and Deutsche Bank AG, Manila Branch as joint lead managers and the Philippine National Bank – Trust Banking Group as facility agent, registrar, paying agent and security trustee (the "**Facility Agent**"), the Corporation hereby discloses that notice of its intent to redeem, which is intended to be completed by October 9, 2017, of ₱7.50 billion in aggregate principal amount of the Philippine Notes outstanding has been delivered today to the Facility Agent.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA** *ms*  
Corporate Information Officer

**September 8, 2017**  
Date