



December 10, 2018

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**  
*Head of Disclosure Department*

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT  
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in black ink, appearing to read 'Marissa T. Academia'.

**MARISSA T. ACADEMIA**  
*Corporate Information Officer*



11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation (“**MRP**”) discloses that immediately after all the shares validly tendered during the tender offer conducted by MCO (Philippines) Investments Limited (“**MCO Investments**”) were crossed over the facilities of the Philippine Stock Exchange (“PSE”) on 10 December 2018, MCO Investments is expected to own, directly and indirectly, a total of 5,570,233,532 common shares representing 97.9% of the outstanding capital stock of MRP, including the additional 107,475,300 common shares that had been acquired by MCO Investments on or after 6 December 2018 and which remain subject to settlement. Consequently, the public float of MRP is at 2.1%, which is below the minimum public ownership requirement under the Amended PSE Rules on Minimum Public Ownership.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA**  
Corporate Information Officer

**December 10, 2018**  
Date