



December 5, 2018

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**  
*Head of Disclosure Department*

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT  
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in blue ink, appearing to read 'MA' with a flourish.

**MARISSA T. ACADEMIA**  
*Corporate Information Officer*

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

- 1. **December 5, 2018**  
Date of Report (Date of earliest event reported)
  
- 2. SEC Identification Number **58648**     3. BIR Tax Identification No. **000-410-840-000**
  
- 4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**  
Exact name of issuer as specified in its charter
  
- 5. **PHILIPPINES**  
Province, country or other jurisdiction  
of incorporation
  
- 6.  (SEC Use Only)  
Industry Classification Code:
  
- 7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**  
Address of principal office  
Postal Code
  
- 8. **c/o (02) 691-8899**  
Issuer's telephone number, including area code
  
- 9. **N/A**  
Former name or former address, if changed since last report
  
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

**COMMON**

**5,687,270,800**  
Outstanding Debt: PhP 2 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Reference is made to the SEC Form 17-C (“**TO Results Disclosure**”) dated 5 December 2018 filed by Melco Resorts and Entertainment (Philippines) Corporation (“**MRP**”) in relation to the results of the tender offer (“**Tender Offer**”) conducted by MCO (Philippines) Investments Limited (“**MCO Investments**”) over the common shares of MRP.

As disclosed in the TO Results Disclosure, a total of 1,338,477,668 common shares in MRP (“**Tendered Shares**”) were tendered during the Tender Offer period, and after the crossing of the Tendered Shares, MCO Investments is expected to own, directly and indirectly, without taking into account any further MRP shares that may be acquired by MCO Investments or its affiliates following the filing of this disclosure, a total of 5,462,758,232 common shares in MRP, representing approximately 96.1% of the outstanding capital stock of MRP.

As such, after the crossing of the Tendered Shares, it is expected that MRP’s public ownership will fall below the minimum public ownership requirement under the Amended PSE Rules on Minimum Public Ownership (“**MPO Requirement**”) which requires a minimum public float of not less than 10% of the outstanding capital stock.

MRP will issue another disclosure when its public float falls below the MPO Requirement after the Tendered Shares are crossed at the PSE.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA**  
Corporate Information Officer

**December 5, 2018**  
Date