



December 5, 2018

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**  
*Head of Disclosure Department*

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT  
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in blue ink, appearing to read "Marissa T. Academia".

**MARISSA T. ACADEMIA**  
*Corporate Information Officer*

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **December 5, 2018**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **58648**    3. BIR Tax Identification No. **000-410-840-000**
  
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**  
Exact name of issuer as specified in its charter
  
5. **PHILIPPINES**  
Province, country or other jurisdiction  
of incorporation
  
6.  (SEC Use Only)  
Industry Classification Code:
  
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**  
Address of principal office Postal Code
  
8. **c/o (02) 691-8899**  
Issuer's telephone number, including area code
  
9. **N/A**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

**COMMON**

**5,687,270,800**  
Outstanding Debt: PhP 2 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation (“**MRP**”) was informed by MCO (Philippines) Investments Limited (“**MCO Investments**”) that the tender offer (“**Tender Offer**”) for the common shares of Melco Resorts and Entertainment (Philippines) Corporation (“**MRP**”) concluded on 29 November 2018 at 3:00 P.M.

Following the close of the Tender Offer period, a total of 1,338,477,668 common shares (out of 1,569,786,768 common shares held by the public and other MRP shareholders) that were tendered by MRP shareholders during the Tender Offer period had been accepted by MCO Investments (the “**Tendered Shares**”).

The Tendered Shares are expected to be crossed at the PSE on 10 December 2018.

After the crossing of the Tendered Shares, based on (i) the direct and indirect shareholding interest in MRP held by MCO Investments as at 5 December 2018 (immediately prior to the filing of this disclosure form); and (ii) the number of Tendered Shares, and without taking into account any further MRP shares that may be acquired by MCO Investments or its affiliates following the filing of this disclosure form, MCO Investments is expected to own, directly and indirectly, a total of 5,462,758,232 common shares in MRP, representing approximately 96.1% of the outstanding capital stock of MRP, with the remaining 3.9% shareholding interest being held by MRP shareholders other than MCO Investments or its affiliates.

The final Tender Offer report will be submitted by MCO Investments to the SEC and PSE on or before 14 December 2018.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA**  
Corporate Information Officer

**December 5, 2018**  
Date