



July 30, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By: 
MARISSA T. ACADEMIA Mh
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **July 30, 2018**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **58648** 3. BIR Tax Identification No. **000-410-840-000**

4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter

5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code

8. **c/o (02) 691-8899**
Issuer's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON

5,666,764,407

Outstanding Debt: PhP 7.5 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

In a meeting held today, the Board of Directors of Melco Resorts and Entertainment (Philippines) Corporation (the "**Corporation**") approved the redemption of up to ₱6.0 billion in aggregate principal amount of the outstanding ₱7.5 billion 5.00% fixed rate corporate secured notes issued by its subsidiary Melco Resorts Leisure (PHP) Corporation ("**Melco Leisure**") on January 24, 2014 (the "**Philippine Notes**" and such redemption, the "**Philippine Notes Redemption**") pursuant to the Notes Facility and Security Agreement entered into by and between, among others, Melco Leisure, the Corporation and certain of its subsidiaries as guarantors and pledgors, Australia and New Zealand Banking Group Limited and Deutsche Bank AG, Manila Branch as joint lead managers and the Philippine National Bank – Trust Banking Group as facility agent, registrar, paying agent and security trustee. The source of funds for the Philippine Notes Redemption would be entirely from Melco Leisure's cash-on-hand. Upon receipt by the facility agent for the Philippine Notes of Melco Leisure's redemption notice, such redemption notice shall be irrevocable.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:


MARISSA T. ACADEMIA ^{hms}
Corporate Information Officer

July 30, 2018
Date