



October 1, 2018

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**  
*Head of Disclosure Department*

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT  
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in black ink, appearing to read "Marissa T. Academia".

**MARISSA T. ACADEMIA**   
*Corporate Information Officer*



11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation (“Corporation”) hereby discloses that it was informed by MCO (Philippines) Investments Limited (“MCO”), the majority shareholder of the Corporation, that it will defer its tender offer, which was initially scheduled to commence on 3 October 2018, for up to One Billion Five Hundred Sixty Nine Million Seven Hundred Eighty Six Thousand Seven Hundred Sixty Eight (1,569,786,768) outstanding common shares held by the public, for a period of approximately two weeks or until such time that it otherwise determines.

MCO will file an Amended Tender Offer Report with the updated tender offer period at the appropriate time.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA**   
Corporate Information Officer

**October 1, 2018**  
Date