



September 7, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in blue ink, appearing to be 'M. Academia'.

MARISSA T. ACADEMIA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **September 7, 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **58648** 3. BIR Tax Identification No. **000-410-840-000**
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code
8. **c/o (02) 691-8899**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON

5,667,701,711

Outstanding Debt: PhP 2 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation (“**Corporation**”) hereby discloses that its Board of Directors approved today the voluntary delisting of the common shares of the Corporation from the Main Board of the Philippine Stock Exchange (“**PSE**”) subject to compliance with the PSE Rules on Delisting.

In relation to the delisting and in compliance with the PSE Rules on voluntary delisting, the Corporation has been notified by MCO (Philippines) Investments Limited (“**MCO Philippines**”), the majority shareholder of the Corporation, that MCO Philippines intends to conduct a tender offer for up to One Billion Five Hundred Forty Three Million Four Hundred Twenty One Thousand and One Hundred Forty Seven (1,543,421,147) outstanding common shares held by the public, representing approximately 27.23% of the outstanding capital stock of the Corporation, at a tender offer price of ₱7.25 per share. The Corporation has been further notified by MCO Philippines that MCO Philippines will publish an announcement regarding its intention to conduct the tender offer for the purpose of a voluntary delisting of the Corporation and such announcement will be published on the newspaper “BusinessMirror” on Monday, 10 September 2018.

The Tender Offer Report, which contain all the information about the tender offer including the terms and conditions thereof, will be filed with the Securities Exchange Commission and the PSE on or around 17 September 2018. It shall contain, among others, the terms and conditions of the tender offer. Copies of the Tender Offer Report and the relevant tender offer materials will be sent to each common shareholder separately.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:



MARISSA T. ACADEMIA 
Corporate Information Officer

September 7, 2018
Date