



April 16, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC, Head of Disclosure Department

MR. NORBERTO T. MORENO
Assistant Head, Disclosure Department

Re: Public Ownership Report

Gentlemen:

We submit the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of March 31, 2018.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:


MARISSA T. ACADEMIA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **April 16, 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **58648** 3. BIR Tax Identification No. **000-410-840-000**
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code
8. **c/o (02) 691-8899**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON

5,666,764,407

Outstanding Debt: PhP 7.5 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

We are submitting herewith the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of March 31, 2018.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:



MARISSA T. ACADEMIA
Corporate Information Officer

April 16, 2018
Date

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP AS OF March 31, 2018**

Number of Issued Shares	5,666,764,407
Less: Number of Treasury Shares	0
Number of Issued and Outstanding Shares	5,666,764,407
Less: Non-Public Shareholdings	

	<u>% to Total Issued and Outstanding Shares</u>	<u>Number of Shares</u>	<u>Total</u>
<u>Directors and Officers</u>			
Clarence Yuk Man Chung Chairman and President	0.12441%	7,049,829	7,049,829
John William Crawford Independent Director	0.00009%	5,000	5,000
Alec Y. W. Tsui Independent Director	0.02435%	1,379,908	1,379,908
Johann M. Albano Director	0.00303%	171,480	171,480
Maria Marcelina O. Cruzana Director	0.00005%	2,644	2,644
Liberty Sambua Director	0.00004%	2,164	2,164
Frances Marie T. Yuyucheng Director	0.00000%	100	100
Geoffrey Stuart Davis Director	0.01836%	1,040,485	1,040,485
Jose Maria Bengzon Poe III Director	0.00002%	1,000	1,000
Kevin Richard Benning Chief Operating officer	0.00000%	-	-
Marissa Tomacruz -Academia Compliance Officer	0.00001%	759	759
Marie Grace A. Santos Corporate Secretary	0.00000%	261	261
Nancy M. Ocampo-Omadto Assistant Corporate Secretary	0.00000%	-	-
Donald Tateishi Treasurer	0.00000%	-	-

Affiliates

MPHIL Corporation (Formerly MCE (Philippines) Investments No.2 Corporation)			
Direct	3.06766%	173,837,068	173,837,068
MCO (Philippines) Investment Limited (Formerly MCE (Philippines) Investments Limited)			
Direct	69.71245%	3,950,440,196	3,950,440,196
			4,133,930,894

TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC **1,532,833,513**

PUBLIC OWNERSHIP PERCENTAGE			
<u>Total Number of Shares Owned by the Public</u>			
<u>Total Issued and Outstanding Shares</u>			
1,532,833,513	5,666,764,407	=	27.04954%
Required Public Ownership % =			10%
<input checked="" type="checkbox"/>	<input type="checkbox"/>		
COMPLIED	NOT COMPLIED		

Number of Issued and Outstanding Shares	5,666,764,407
Number of Outstanding Shares	5,666,764,407
Number of Treasury Shares	-
Number of Listed Shares	5,666,764,407
Number of foreign-owned shares	5,086,765,693
Foreign ownership level (%)	89.76%
Foreign ownership limit (%)	No limit
Number of Stockholders	422
Number of Shareholders owning at least one Boardlot each =	419