



June 6, 2019

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**  
*Head of Disclosure Department*

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT  
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in blue ink, appearing to read 'M. Academia', written over the printed name.

**MARISSA T. ACADEMIA**  
*Corporate Information Officer*



11. Indicate the item numbers reported herein: **Items 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation and its subsidiaries, namely MPHIL Holdings No. 1 Corporation, MPHIL Holdings No. 2 Corporation, and Melco Resorts Leisure (PHP) Corporation, each filed an application with the Securities and Exchange Commission (“SEC”) for equity restructuring (“Restructuring”) to eliminate each company’s accumulated deficit by applying its existing additional paid-in capital (“APIC”).

If the Restructuring is approved by the SEC, the resulting value of each company’s accumulated deficit will be reduced to Php0.00. There will be no changes in the amount of each company’s total stockholders’ equity as a result of the Restructuring.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**

By:



**MARISSA T. ACADEMIA**  
Corporate Information Officer

**June 6, 2019**  
Date